

**MATERIAL EVENT**

**VOLUNTARY DELISTING FROM THE EURONEXT LISBON REGULATED MARKET**

Following the material event published on 4 August 2020 informing on:

- a) the merger of the ComStage ETF, SICAV ("**ComStage ETF**") sub fund managed by Lyxor Funds Solutions, S.A. ("**Lyxor**") listed and better identified in the table below:

Absorbed Fund	Absorbed ISIN	Absorbing Fund	Absorbing ISIN	Effective Merger Date
ComStage Nasdaq-100 UCITS ETF	LU0378449770	LYXOR NASDAQ-100 UCITS ETF	LU2197908721	11 September 2020

- b) the delisting of the shares of the Absorbed Fund (the "**Shares**") from the Euronext Lisbon regulated market ("**Euronext Lisbon**"), managed by *Euronext Lisbon - Sociedade Gestora de Mercados Regulamentados, S.A.* under a sales facility;

Lyxor hereby informs that:

1. The execution of the sales facility, by means of which ComStage ETF granted the holders of the Shares traded on Euronext Lisbon and integrated in the centralized system of Interbolsa - Sociedade Gestora de Sistemas de Liquidação e de Sistemas Centralizados de Valores Mobiliários, S.A. ("**Interbolsa**") the possibility of selling its Shares to ComStage ETF under a permanent purchase order (the "**Permanent Purchase Order**"), was concluded on 10 September 2020, under the terms of the relevant event dated 4 August 2020.
2. On the date hereof, the abovementioned Absorbed Fund's Shares have been delisted from Euronext Lisbon and the Absorbing Fund thereto will continue to be traded on other stock exchanges, *i.e.*, the Xetra stock exchange, in Frankfurt.
3. As such, with regard to investors who did not sell their Shares under the Permanent Purchase Order, their respective Shares of the relevant Absorbed Fund abovementioned have been automatically merged into the Absorbing Fund and therefore the investors of the relevant Absorbed Fund will receive shares of the corresponding Absorbing Fund. The Absorbing Fund's shares will not be listed in Portugal, and these investors may only trade their shares of the relevant Absorbing Fund on other exchanges, *i.e.* the Xetra Frankfurt Stock Exchange.
4. As a result of the merger and delisting process, the registry of the Shares of the Absorbed Fund will be cancelled in Clearstream Banking AG, Frankfurt and in Interbolsa.

Lisbon, 11 September 2020