

MULTI UNITS LUXEMBOURG
A SICAV investment fund
Registered Office:
28-32, Place de la Gare L-1616 Luxembourg
RCS Luxembourg B 115 129
(the "**Company**")

NOTICE TO THE INVESTORS OF THE MULTI UNITS LUXEMBOURG FUND

Paris, 29 April 2022

Dear Madame or Sir,

Please note that Lyxor International Asset Management S.A.S ("**LIAM**") will merge with Amundi Asset Management S.A.S ("**Amundi**") on 1 June 2022 (the "**Effective Date Merger**").

Consequently, Amundi will become the management company of all the funds managed by LIAM at the Effective Merger Date.

Amundi is an asset management company approved by the Autorité des marchés financiers (AMF) on 1 July 2004 and registered under No. GP-04000036, and is also an AIF fund manager approved by the AMF on 15 May 2014 and registered under the above number.

This change of management company has no impact on the risk/return profile of the relevant funds, on the management and composition of their respective asset management teams, on the fees these funds pay to the management company, on their service providers, nor on any other of their characteristics.

The Company's amended prospectuses and key investor information documents (KIID) will be made available on or before the Effective Merger Date on Amundi's websites at www.amundi.com and www.amundiETF.com.

We thank you for your trust.

Yours faithfully,

Lionel Paquin.
Chairman of Lyxor International Asset Management